## General Information

| | |
|---|---|
| **Name of the Company :** REFNOL RESINS AND CHEMICALS LIMITED | |
| **Scrip Code, Name of the scrip, class of security :** 530815, REFNOL RESINS & CHEMICALS LTD., Equity shares | |
| **Quarter ended :** 30-6-2015 | |
| **General information [Abstract]** | |
| **Name of the company** | REFNOL RESINS AND CHEMICALS LIMITED |
| **Scrip code** | 530815 |
| **Corporate identity number** | L24200MH1980PLC023507 |
| **Address of registered office of company** | Plot No 410/411, Khatau House, Mogul Lane Mahim (W), Mumbai-400 016 |
| **Permanent account number of entity** | AAACR3475P |
| **Name of the scrip** | REFNOL RESINS & CHEMICALS LTD. |
| **Class of security** | Equity shares |
| **Type of report** | Quarterly |
| **Reason for additional filling** | |
| **Whether company has more than one class of shares or securities** | No |
| **Whether company is SME** | No |
| **Date of report** | 30-6-2015 |

## Disclosure of shareholding pattern

**Name of the Company :** REFNOL RESINS AND CHEMICALS LIMITED

**Scrip Code, Name of the scrip, class of security :** 530815, REFNOL RESINS & CHEMICALS LTD., Equity shares

**Quarter ended :** 30-6-2015

| Disclosure of notes on shareholding pattern | | | | Notes |
|---|---|---|---|---|
| **Partly paid-up shares** | | | | |
| **ID** | **Description partly paid-up shares** | **Number of partly paid-up shares** | **As a percentage of total number of partly paid-up shares** | **As a percentage of total number of shares of the company** |
| **Shares held by promoter or promoter group** | | | | |
| **Total Shares held by promoter or promoter group** | | | | |
| **Shares held by public** | | | | |
| **Total Shares held by public** | | | | |
| **Total** | | | | |
| **Outstanding convertible securities** | | | | |
| **ID** | **Description of outstanding convertible securities** | **Number of outstanding securities** | **As a percentage of total number of outstanding convertible securities** | **As a percentage of total number of shares of the company, assuming full conversion of the convertible securities** |
| **Shares held by promoter or promoter group** | | | | |
| **Total shares held by promoter or promoter group** | | | | |
| **Shares held by public** | | | | |
| **Total Shares held by public** | | | | |
| **Total** | | | | |
| **Warrants** | | | | |
| **ID** | **Description of warrants** | **Number of warrants** | **As a percentage of total number of warrants** | **As a percentage of total number of shares of the company, assuming full conversion of warrants** |
| **Shares held by promoter or promoter group** | | | | |
| **Total Shares held by promoter or promoter group** | | | | |
| **Shares held by public** | | | | |
| **Total Shares held by public** | | | | |
| **Total** | | | | |
| **Total paid-up capital of the company assuming full conversion of warrants and convertible securities** | 3089900 | | | |

## Disclosure of fully paid-up shares

**Name of the Company :** REFNOL RESINS AND CHEMICALS LIMITED

**Scrip Code, Name of the scrip, class of security :** 530815, REFNOL RESINS & CHEMICALS LTD., Equity shares

**Quarter ended :** 30-6-2015

| Disclosure of notes on fully paid-up shares | Notes |
|---|---|
| Total share capital shown above does not include 433600 forfeited shares. | |

| Category code | | | Number of shareholders | Total number of shares | Number of shares held in dematerialised form | Total Shareholding as a percentage of total number of shares: As a percentage of (A+B) | Total Shareholding as a percentage of total number of shares: As a percentage of (A+B+C) | Shares pledged or otherwise encumbered: Number of shares | Shares pledged or otherwise encumbered: As a percentage |
|---|---|---|---|---|---|---|---|---|---|
| (I) | (II) | | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII)/(IV) *100 |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | | |
| (1) | Indian | | | | | | | | |
| (a) | Individuals or Hindu undivided family | | 6 | 16101 | 16101 | 0.52 | 0.52 | 0 | 0 |
| (b) | Central government or State government(s) | | | | | | | | |
| (c) | Bodies corporate | | 4 | 1625400 | 1625400 | 52.6 | 52.6 | 926970 | 57.03 |
| (d) | Financial institutions or banks | | | | | | | | |
| (e) | Any other (specify) | Description of Shareholder | | | | | | | |
| | | Total Others | | | | | | | |
| | | Sub Total (A) (1) | 10 | 1641501 | 1641501 | 53.12 | 53.12 | 926970 | 56.47 |
| (2) | Foreign | | | | | | | | |
| (a) | Non-resident individuals or foreign individuals | | | | | | | | |
| (b) | Bodies corporate | | | | | | | | |
| (c) | Institutions | | | | | | | | |
| (d) | Qualified foreign investor | | | | | | | | |
| (e) | Any other (specify) | Description of Shareholder | | | | | | | |
| | | Total Others | | | | | | | |
| | | Sub-Total (A) (2) | | | | | | | |
| | | Total Shareholding of Promoter and Promoter Group (A) = (A)(1) +(A)(2) | 10 | 1641501 | 1641501 | 53.12 | 53.12 | 926970 | 56.47 |
| (B) | Public Shareholding | | | | | | | | |
| (1) | Institutions | | | | | | | | |
| (a) | Mutual funds or UTI | | | | | | | | |
| (b) | Financial institutions or banks | | | | | | | | |
| (c) | Central government or State government(s) | | | | | | | | |
| (d) | Venture capital funds | | | | | | | | |
| (e) | Insurance companies | | | | | | | | |
| (f) | Foreign institutional | | | | | | | | |

| | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|
| | investors | | | | | | | | |
| (g) | Foreign venture capital investors | | | | | | | | |
| (h) | Qualified foreign investor | | | | | | | | |
| (k) | Any other (specify) | Description of Shareholder | | | | | | | |
| | Total Others | | | | | | | | |
| | Sub Total (B) (1) | | | | | | | | |
| (2) | Non-Institutions | | | | | | | | |
| (a) | Bodies corporate | | 41 | 105147 | 80447 | 3.4 | 3.4 | | |
| (b) | Individuals | | | | | | | | |
| i | Individual shareholders holding nominal share capital up to Rs one lakh | | 1139 | 402771 | 281706 | 13.04 | 13.04 | | |
| ii | Individual shareholders holding nominal share capital in excess of Rs one lakh | | 14 | 836731 | 369131 | 27.08 | 27.08 | | |
| (c) | Qualified foreign investor | | | | | | | | |
| (d) | Any other (specify) | Description of Shareholder | | | | | | | |
| 1 | Non-Institutions Shareholders 1 | NRI | 43 | 90450 | 10050 | 2.93 | 2.93 | | |
| 2 | Non-Institutions Shareholders 2 | Other | 2 | 13300 | 13300 | 0.43 | 0.43 | | |
| | Total Others | | 45 | 103750 | 23350 | 3.36 | 3.36 | | |
| | Sub-total (B) (2) | | 1239 | 1448399 | 754634 | 46.88 | 46.88 | | |
| | Total Public Shareholding (B) = (B)(1)+(B)(2) | | 1239 | 1448399 | 754634 | 46.88 | 46.88 | | |
| | TOTAL (A)+(B) | | 1249 | 3089900 | 2396135 | 100 | 100 | 926970 | 30 |
| (C) | Shares held by custodians and against which depository receipts have been issued | | | | | | | | |
| (1) | Promoter and promoter group | | | | | | | | |
| (2) | Public | | | | | | | | |
| | Total Shares held by Custodians (C) | | | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | | 1249 | 3089900 | 2396135 | | 100 | 926970 | 30 |

**(I) (b) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category Promoter and Promoter Group**

**Name of the Company :** REFNOL RESINS AND CHEMICALS LIMITED

**Scrip Code, Name of the scrip, class of security :** 530815, REFNOL RESINS & CHEMICALS LTD., Equity shares

**Quarter ended :** 30-6-2015

| Disclosure of notes on securities belonging to the category "Promoter and Promoter Group" | | | | | | | | | | | Notes |
|---|---|---|---|---|---|---|---|---|---|---|---|
| **Sr. No.** | | **Details of Shares held** | | **Encumbered Share** | | | **Details of warrants** | | **Details of convertible securities** | | |
| | **Name of the shareholder** | **Number of the shares held** | **As a percentage of grand total (A) + (B) + (C)** | **Encumbered - number of shares** | **As a percentage** | **As a percentage of grand total (A) + (B) + (C) of clause (I)(a)** | **Number of warrants held** | **Warrants held as a percentage of total numbers of warrants of the same class** | **Number of convertible securities held** | **Convertible securities as percentage of total numbers of convertible securities of same class** | **Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a percentage of diluted share capital** |
| **(I)** | **(II)** | **(III)** | **(IV)** | **(V)** | **(VI)=(V)/(III)*100** | **(I)(a) (VII)** | **(VIII)** | **(IX)** | **(X)** | **(XI)** | **(XII)** |
| **1** | KHATAU CAPACITORS PRIVATE LIMITED | 1274400 | 41.24 | 901370 | 70.73 | 29.17 | | | | | 41.24 |
| **2** | KHATAU LEASING AND FINANCE COMPANY PRIVATE LIMITED | 324400 | 10.5 | 0 | 0 | 0 | | | | | 10.5 |
| **3** | KHATAU LEASING AND FINANCE COMPANY PRIVATE LIMITED | 25600 | 0.83 | 25600 | 100 | 0.83 | | | | | 0.83 |
| **4** | MANISH MAHENDRA KHATAU | 5000 | 0.16 | 0 | 0 | 0 | | | | | 0.16 |
| **5** | PRIYA MAHENDRA KHATAU | 3521 | 0.11 | 0 | 0 | 0 | | | | | 0.11 |
| **6** | ASHA MAHENDRA KHATAU | 3500 | 0.11 | 0 | 0 | 0 | | | | | 0.11 |
| **7** | MAHENDRA KISHORE KHATAU | 3480 | 0.11 | 0 | 0 | 0 | | | | | 0.11 |
| **8** | PRISM PLANTATIONS PVT LTD | 1000 | 0.03 | 0 | 0 | 0 | | | | | 0.03 |
| **9** | ANIL KISHORE KHATAU | 300 | 0.01 | 0 | 0 | 0 | | | | | 0.01 |
| **10** | MAHENDRA KISHORE KHATAU | 300 | 0.01 | 0 | 0 | 0 | | | | | 0.01 |
| **Total** | | 1641501 | 53.12 | 926970 | 56.47 | 30 | | | | | 53.12 |

**(I) (c) (i) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category Public and holding more than 1% of the total number of shares**

**Name of the Company :** REFNOL RESINS AND CHEMICALS LIMITED

**Scrip Code, Name of the scrip, class of security :** 530815, REFNOL RESINS & CHEMICALS LTD., Equity shares

**Quarter ended :** 30-6-2015

| Disclosure of notes on holding of securities of persons belonging to the category "Public" and holding more than one percentage of the total number of shares | | | | | | | | Notes |
|---|---|---|---|---|---|---|---|---|
| **Sr. No.** | | **Details of Shares held** | | **Details of warrants** | | **Details of convertible securities** | | |
| | **Name of the shareholder** | **Number of the shares held** | **Shares as percentage of total number of shares {i.e, Grand Total (A) + (B) + (C) indicated in statement at para (I) (a) above}** | **Number of warrants held** | **Warrants held as a percentage of total numbers of warrants of the same class** | **Number of convertible securities held** | **Convertible securities as percentage of total numbers of convertible securities of same class** | **Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a percentage of diluted share capital** |
| **(I)** | **(II)** | **(III)** | **(IV)** | **(V)** | **(VI)** | **(I)(a) (VII)** | **(VIII)** | **(IX)** |
| **1** | VIJAY KUMAR JAIN | 100000 | 3.24 | | | | | 3.24 |
| **2** | MAHENDRA GIRDHARILAL | 50228 | 1.63 | | | | | 1.63 |
| **3** | RAJU AJIT BHANDARI | 51200 | 1.66 | | | | | 1.66 |
| **4** | RADHEY SHYAM | 41450 | 1.34 | | | | | 1.34 |
| **Total** | | 242878 | 7.86 | | | | | 7.86 |