

Introductory sub-table (I)(a)

Name of the Company: - REFNOL RESINS AND CHEMICALS LIMITED			
Scrip Code, Name of the scrip, class of security: 530815, REFNOL, EQUITY			
Quarter ended: 31st March 2012			
Partly paid-up shares:-			
	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	None	N.A.	N.A.
Held by public	None	N.A.	N.A.
Total - D	0	0	0
Outstanding convertible securities:-			
	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	None	N.A.	N.A.
Held by public	None	N.A.	N.A.
Total - E	0	0	0
Warrants:-			
	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	None	N.A.	N.A.
Held by public	None	N.A.	N.A.
Total - F	0	0	0
Total paid-up capital of the company assuming full conversion of warrants and convertible securities	30899000		

Statement Showing Shareholding Pattern

			Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage (IX)= (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	2	600	600	0.02	0.02	0	0.00
(b)	Central Government/ State Government(s)							
(c)	Bodies Corporate	3	1624400	1624400	52.57	52.57	926970	57.07
(d)	Financial Institutions/ Banks							
(e)	Any Others(Specify)							
(e-i)	Trust							
(e-ii)	Directors							
(e-iii)	Employee welfare trust							
	Sub Total(A)(1)	5	1625000	1625000	52.59	52.59	926970	57.04
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)							
b	Bodies Corporate							
c	Institutions							
d	Any Others(Specify)							
d-i								
d-ii								
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	5	1625000	1625000	52.59	52.59	926970	57.04
	Promoters A= A(1)+A(2)							

(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI							
(b)	Financial Institutions / Banks							
(c)	Central Government/ State Government(s)							
(d)	Venture Capital Funds							
(e)	Insurance Companies							
(f)	Foreign Institutional Investors							
(g)	Foreign Venture Capital Investors							
(h)	Any Other (specify)							
	Sub-Total (B)(1)	0	0	0	0.00	0.00	0	
B 2	Non-institutions							
(a)	Bodies Corporate	51	296388	271688	9.59	9.59		
(b)	Individuals				0.00	0.00		
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	1117	798229	672009	25.83	25.83		
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	12	260886	226886	8.44	8.44		
(c)	Any Other (specify)				0.00	0.00		
(c-i)	i) NRIs-repatriation	45	96500	16100	3.12	3.12		
(c-ii)	ii) NRIs- non repatriation	2	600	600	0.02	0.02		
(c-iii)	ii) Foreign Individuals							
(c-iv)	iii) Others	2	12297	12297	0.03	0.03		
	Sub-Total (B)(2)	1229	1464900	1199580	47.41	47.41	0	
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	1229	1464900	1199580	47.41	47.41		
	TOTAL (A)+(B)	1234	3089900	2824580	100.00	100.00	0	
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group							
2	Public							
	Sub-Total (C)	0	0	0	0	0	0	
	GRAND TOTAL (A)+(B)+(C)	1234	3089900	2824580	100.00	926970	30.00	

Sr.No	Notes
1	Total Share Capital shown above does not includes 4,33,600 forefeited shares.
2	
3	
4	
5	
6	
7	
8	
9	

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) +(B) +(C)	No.	As a percentage	As a % of grand total (A)+(B)+ (C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Shri Mahendra K Khatau	300	0.01	0	0.00	0.00	0	0	0	0	0
2	Shri Anil K Khatau	300	0.01	0	0.00	0.00	0	0	0	0	0
3	Khatau Capacitors Pvt. Ltd.,	1274400	41.24	901370	70.73	29.17	0	0	0	0	0
4	Khatau Leasing & Finance Company Pvt. Ltd.	324400	10.50	0	0.00	0.00	0	0	0	0	0
5	Khatau Leasing & Finance Company Pvt. Ltd.	25600	0.83	25600	100.00	0.83	0	0	0	0	0
TOTAL		1625000	52.59	926970	57.04	30.00	0	0	0	0	0

(*) The term “encumbrance” has the same meaning as assigned to it in regulation 31 of the SAST Regulations, 2011

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Hem Securities Ltd.	110925	3.59	0	0	0	0	0
2	Raju Bhandari	45000	1.46	0	0	0	0	0
3	Forfeiture Account	433600	14.03	0	0	0	0	0
TOTAL		589525	19.08	0	0	0	0	0

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
NONE			
TOTAL		0	0.00

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				
2				
3			NONE	
TOTAL		0	0	0.00

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1			NONE	
2				
3				
TOTAL			0	0.00