

**REFNOL RESINS AND CHEMICALS LTD.**  
**Regd. Office : 410/411, Khatau House, Mogul Lane**  
**Mahim (W), Mumbai - 400 016.**

**PART - I**

**Statement of Standalone Unaudited Results for the Quarter ended 30th June 2013**

(Rs. in Lacs)

Sr. No	Particulars	Standalone			
		Quarter Ended			Year Ended
		30/06/2013	31/03/2013	30/06/2012	31/03/2013
		Unaudited	Audited	Unaudited	Audited
<b>1</b>	<b>Income from operations</b>				
	(a) Net Sales / Income from operations (Net of Excise Duty/Taxes)	380.94	432.27	504.92	1899.35
	(b) Other operating Income	0.59	1.67	1.05	2.54
	<b>Total income from operations (net)</b>	<b>381.53</b>	<b>433.94</b>	<b>505.97</b>	<b>1901.89</b>
<b>2</b>	<b>Expenses</b>				
	(a) Cost of materials consumed	259.59	297.42	322.74	1247.02
	(b) Changes in inventories of finished goods and WIP	5.38	(0.15)	11.36	34.60
	(c) Employees benefit expense	52.18	60.95	51.10	223.00
	(d) Depreciation & amortisation expense	3.35	5.89	3.85	15.27
	(e) Other expenses	68.89	91.65	86.37	365.98
	<b>Total Expenses</b>	<b>389.39</b>	<b>455.76</b>	<b>475.42</b>	<b>1885.87</b>
<b>3</b>	<b>Profit/(Loss) from Operations before Other Income &amp; Finance Cost (1 - 2)</b>	<b>(7.86)</b>	<b>(21.82)</b>	<b>30.55</b>	<b>16.02</b>
<b>4</b>	Other Income (Interest Income)	0.46	4.24	3.72	8.37
<b>5</b>	<b>Profit/(Loss) before Finance cost and Tax (3 + 4)</b>	<b>(7.40)</b>	<b>(17.58)</b>	<b>34.27</b>	<b>24.39</b>
<b>6</b>	Finance Costs	29.14	53.66	32.26	124.82
<b>7</b>	<b>Profit/(Loss) from ordinary activities before Tax (5 - 6)</b>	<b>(36.54)</b>	<b>(71.24)</b>	<b>2.01</b>	<b>(100.43)</b>
<b>8</b>	Tax Expenses - Earlier year	-	-	-	-
<b>9</b>	<b>Net Profit/(Loss) after Tax (7 - 8)</b>	<b>(36.54)</b>	<b>(71.24)</b>	<b>2.01</b>	<b>(100.43)</b>
<b>10</b>	Paid up Equity Share Capital (Face Value of Rs.10/- each)	308.99	308.99	308.99	308.99
<b>11</b>	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	(402.98)
<b>12</b>	<b>Earning Per Share (EPS)</b>				
	Basic and diluted EPS	(1.18)	(2.31)	0.07	(3.25)

**PART - II**

**Select information for the Quarter and three months ended 30th June 2013**

Sr. No	Particulars	Quarter Ended			Year Ended
		30/06/2013	31/03/2013	30/06/2012	31/03/2013
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>				
<b>1</b>	Public Shareholding				
	- Number of shares	1464900	1464900	1464900	1464900
	- Percentage of Shareholding	47.41	47.41	47.41	47.41
<b>2</b>	Promoters & Promoter group Shareholding				
	(a) Pledged / Encumbered				
	- Number of shares	926970	926970	926970	926970
	- % of Share ( % of Total shareholding of Promoters)	57.05%	57.05%	57.05%	57.05%
	- % of Share ( % of Total share capital of the company)	30.00%	30.00%	30.00%	30.00%
	(b) Non-encumbered				
	- Number of shares	698030	698030	698030	698030
	- % of Share ( % of Total shareholding of Promoters)	42.95%	42.95%	42.95%	42.95%
	- % of Share ( % of Total share capital of the company)	22.59%	22.59%	22.59%	22.59%
<b>B</b>	<b>INVESTOR COMPLAINTS</b>	<b>3 months ended 30/06/2013</b>			
	Pending at the beginning of the quarter	Nil			
	Received during the quarter	Nil			
	Disposed during the quarter	Nil			
	Remaining unresolved at the end of the quarter	Nil			

**Notes :**

- The above results were reviewed by the audit committee and taken on record by the Board of Directors at their meeting held on 14th August, 2013.
- The management information system of the company identifies and monitor "Chemicals" as the business segment.
- Figures have been regrouped / rearranged / reclassified wherever necessary.

**By order of the Board**  
**For, REFNOL RESINS AND CHEMICALS LIMITED**

Place : Mumbai  
Date : August 14th, 2013

**Mahendra K Khatau**  
**Chairman**