

I(a) STATEMENT SHOWING SHAREHOLDING PATTERN								
Name of the Company :- REFNOL RESINS AND CHEMICALS LIMITED								
Scrip Code :- 530815		Class of Security		Quarter:- 31st March 2011				
		EQUITY		FACE VALUE:- 10				
Category	Category of Shareholders	No. of Shareholders	Total No. of Shares	No. of shares held in demate form	Total Shareholding as % of total number of shares		Shares Pledged or otherwise Encumbered	
					As % of (A+B) ¹	As % of (A+B+C)	Number of Shares	As %
A.	Shareholding of Promoters And Promoters Group²							
(1) Indian								
(a)	Individuals/ Hindu Undivided Family	2	600	600	0.017%	0.017%	0	0.000%
(b)	Central Govt./ State Govt.							
(c)	Bodies Corporate	3	1624400	1624400	46.108%	46.102%	926970	26.308%
(d)	Financial Institutions/ Banks							
(e)	Any Other							
	i) Trusts							
	ii) Directors							
	iii) Employees Welfare Trust							
	Sub-Total (A) (1)	5	1625000	1625000	46.125%	46.119%	926970	57.044%
(2) Foreign								
(a)	Individuals (Non- Resident Individuals/ Foreign Individuals)							
(b)	Bodies Corporate							
(c)	Institutions							
(d)	Any Other (specify)							
	Sub-Total (A) (2)	0	0	0	0.000%	0.000%	0.000%	0.000%
	Total Shareholding of Promoters & Promoters Group A = A(1)+A(2)	5	1625000	1625000	46.125%	46.119%	926970	57.044%

B.	Public Shareholding							
(1)	Institutions							
(a)	Mutual Funds/UTI							
(b)	Financial Institutions/ Banks							
(c)	Central Govt/ State Govt							
(d)	Venture Capital Funds							
(e)	Insurance Companies							
(f)	Foreign Institutional Investors							
(g)	Foreign Venture capital Investors							
(h)	Any Other (specify)							
	Sub-Total (B) (1)	0	0	0	0.000%	0.000%	0	0.000%
(2)	Non- Institutions							
(a)	Bodies Corporates	53	270805	246105	7.687%	7.686%	0	0.000%
(b)	Individuals-							
	i) Individual Shareholders holding nominal share Cap. upto Rs. 1 Lac	1146	813435	682615	23.089%	23.086%	0	0.000%
	ii) Individual Shareholders holding nominal share Cap. In excess of Rs. 1 Lakh	13	715660	248060	20.314%	20.311%	0	0.000%
(c)	Any Other (specify)							
	i) NRIs-repatriation	11	14100	14100	0.400%	0.400%	0	0.000%
	ii) NRIs- non repatriation	38	84000	600	2.384%	2.384%	0	0.000%
	ii) Foreign Individuals							
	iii) Clearing Member/ House							
	Sub-Total (B) (2)	1261	1898000	1191480	53.875%	53.867%	0	0.000%
	Total Public Shareholding (B) = (B) (1) + (B) (2)	1261	1898000.00	1191480.00	53.875%	53.867%	0.00	0.000%
	TOTAL (A) + (B)	1266	3523000.00	2816480.00	100.000%	99.986%	926970	57.044%

C.	Shares held by Custodians and against which Depository Receipts have been issued	1	500.00	500.00		0.014%		
	TOTAL (A) + (B) + (C)	1267	3523500.00	2816980.00	100.000%	100.000%	926970	57.044%

Note:- Total Share Capital shown above does not include 4,33,600 forfeited shares.

(I)(b) Statement showing Shareholding of persons belonging to the category
“Promoter & Promoter Group”

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Shares pledged or otherwise encumbered		
				Number of shares	As a percentage of total no. of shares	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)
1	Shri Mahendra K Khatau	300	0.01%	0	0.00%	0.00%
2	Shri Anil K Khatau	300	0.01%	0	0.00%	0.00%
3	Khatau Capacitors Pvt. Ltd.,	1274400	36.17%	901370	70.73%	25.58%
4	Khatau Leasing & Finance Company Pvt. Ltd.	324400	9.21%	0	0.00%	0.00%
5	Khatau Leasing & Finance Company Pvt. Ltd.	25600	0.73%	25600	100.00%	0.73%
	TOTAL	1625000	46.12%	926970	57.04%	26.31%

(I)(c) <u>Statement showing Shareholding of persons belonging to the category</u> <u>“Public” and holding more than 1% of the total number of shares</u>			
Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Forfeiture A/C.	433600	12.31%
2	Hem Securities Ltd.	125600	3.56%
3	Raju Bhandari	51100	1.45%
4	Deepinder singh Poonian	50970	1.45%
5	Arvindkumar J Sancheti	42872	1.22%
	Total	704142	19.98%
(I)(d) <u>Statement showing details of locked-in shares</u>			
Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NONE		
	TOTAL		

(II)(a) <u>Statement showing details of Depository Receipts (DRs)</u>				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NONE			
	TOTAL			
(II)(b) <u>Statement showing Holding of Depository Receipts (DRs),</u> where underlying shares are in excess of 1% of the total number of shares				
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NONE			
	TOTAL			